



ACCOUNT NO. 46533-00001
Invoice No. *****
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Federal Tax ID No.
86-0095078

ACCT. NO. 46533-00001

May 14, 2007

Invoice No.

Unsecured Creditors Committee of USA Commercial Mortgage Company
Attn: Donald R. Walker
9209 Eagle Hills Drive
Las Vegas, NV 89134-6109

LEGAL SERVICES RENDERED THROUGH APRIL 26, 2007

USA Commercial Mortgage Corp Unsecured Creditors
Committee

B160 FEE/EMPLOYMENT APPLICATIONS

04-09-2007	S. Freeman Read and respond to M. Schoenike re draft reimbursement filing	0.1	51.00
04-09-2007	S. Freeman Review time entries for fee application and note changes to incorporate	0.5	255.00
04-10-2007	S. Freeman Read draft application for committee expense reimbursement, mark changes, and request attachment (.1); read M. Schoenike response and suggest final change (.1)	0.2	102.00
04-14-2007	M. Schoenike Review/edit invoice and work on second and final application for compensation	2.5	450.00
04-17-2007	M. Schoenike Work on second and final application	1.3	234.00
04-18-2007	S. Freeman Read draft fee statement and send changes to M. Schoenike (.3); respond to M. Schoenike e-mail re fee application service (.1)	0.4	204.00



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04-18-2007	M. Schoenike Work on second application	2.9	522.00
04-19-2007	R. Charles Work on fee application and exhibit	0.5	192.50
04-19-2007	M. Schoenike Review final application, e-mail to Mr. R. Charles for approval to file (.3); work with accounting re revisions to invoice (NO CHARGE for .9); work on L&R fee application (1.0); file, docket and serve Sierra application (.2)	1.5	270.00
04-24-2007	S. Freeman Review and work on revisions to draft second fee application (.4); telephone from M. Levinson re application noticing (.2); telephone to R. Charles re M. Levinson proposals (.1)	0.7	357.00
04-24-2007	S. Freeman Further revision of draft fee application and make revisions	0.2	102.00
04-24-2007	S. Freeman Read M. Levinson e-mail re proposed fee application service, and send e-mail to M. Schoenike re drafting	0.1	51.00
04-24-2007	S. Freeman Review affidavit for fee application and send e-mail re same	0.1	51.00
04-24-2007	R. Charles Work on final fee application (.3); read memo from M. Levinson (.1); work on exhibits to fee application (.1); read correspondence on fee applications and notice (.1)	0.6	231.00
04-24-2007	M. Schoenike Review edits to fee application (.3); respond to Mr. Rob Charles re revisions (.1); draft Declaration of Mr. R. Charles in support of application (.3); work on edits to fee application (1.5); e-mail to Mr. R. Charles re service of application (.1)	2.3	414.00
04-25-2007	R. Charles Work on final application for compensation	0.2	77.00
04-26-2007	S. Freeman	0.9	459.00



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Review draft of final fee application and direct changes with M. Schoenike (.3); read revised fee application and direct checking for payment and including (.2); expand draft to include D. Walker approval (.2); discuss review of draft fee application with D. Walker and obtain signature (.2)

04-26-2007	R. Charles	0.1	38.50
	Work on second and final fee application		
04-26-2007	M. Schoenike	1.8	324.00
	Work on edits to fee application, including Don Walker approval, work with Ms. C. Laurel re filing and service		
TOTAL FOR TASK CODE B160		16.9	4,385.00

TOTAL FEES \$4,385.00

ADVANCES

02-20-2007	Westlaw	10.27
02-20-2007	Westlaw	29.24
02-20-2007	Westlaw	614.37
02-20-2007	Westlaw	21.24
02-20-2007	Westlaw	7.30

TOTAL ADVANCES \$ 682.42

TIMEKEEPER SUMMARY BY TASK

Timekeeper	Billed Per Hour	Hours Billed	Billed Amount
TASK CODE B160 FEE/EMPLOYMENT APPLICATION			
S. Freeman	510.00	3.2	1,632.00
R. Charles	385.00	1.4	539.00
M. Schoenike	180.00	12.3	2,214.00
TOTAL FOR TASK CODE B160		16.9	4,385.00



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TOTAL ALL TASKS 16.9 4,385.00

TIMEKEEPER SUMMARY

Timekeeper	Billed Per Hour	Hours Billed	Billed Amount
S. Freeman	510.00	3.2	1,632.00
R. Charles	385.00	1.4	539.00
M. Schoenike	180.00	12.3	2,214.00
Total all Timekeepers		16.9	\$ 4,385.00

ADVANCE SUMMARY

Description	Amount
Westlaw Computer Research	682.42
Total Advances	\$ 682.42

TOTAL FEES AND ADVANCES \$5,067.42

DUE AND PAYABLE UPON RECEIPT